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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) October 26, 2005

ALIGN TECHNOLOGY, INC.

(Exact Name of Registrant as Specified in Its Charter)

Delaware

(State or Other Jurisdiction of Incorporation)

0-32259

94-3267295

(Commission File Number)

(IRS Employer Identification No.)

881 Martin Avenue, Santa Clara, California

95050

(Address of Principal Executive Offices)

(Zip Code)

(408) 470-1000

(Registrant's Telephone Number, Including Area Code)

Not applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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ITEM 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On October 26, 2005, Align Technology, Inc. ("Align") is issuing a press release and holding a conference call regarding its financial results for its third quarter ended September 30, 2005. The full text of the press release is furnished as Exhibit 99.1 to this Form 8-K.

This information shall not be deemed "filed" for purposes of Section 18 of the Securities and Exchange Act of 1934, as amended (the "Exchange Act"), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

Align is making reference to non-GAAP financial information in both the press release and the conference call. A reconciliation of non-GAAP financial measures contained in this press release to the comparable GAAP financial measures is contained in the attached press release and a reconciliation of these and other non-GAAP financial information provided on the conference call is contained on the Investor Relations section of our website at investor.aligntech.com.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS

(c) EXHIBITS.

EXHIBIT NO.

DESCRIPTION

99.1 Press Release of Align Technology, Inc. dated October 26, 2005

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: October 26, 2005

ALIGN TECHNOLOGY, INC.

By: /s/ Eldon M. Bullington

Eldon M. Bullington
Vice President of Finance and
Chief Financial Officer

INDEX TO EXHIBITS

EXHIBIT NO.

DESCRIPTION

99.1 Press Release of Align Technology, Inc. dated October 26, 2005

ALIGN TECHNOLOGY, INC. REPORTS Q3 2005 REVENUES OF \$50.9M AND NET LOSS OF \$1.5M

SANTA CLARA, Calif., Oct. 26 /PRNewswire-FirstCall/ -- Align Technology, Inc. (Nasdaq: ALGN), the inventor of Invisalign(R), a proprietary method of straightening teeth without wires and brackets, today reported financial results for the third quarter of 2005. Total revenues for the third quarter of 2005 were \$50.9 million, compared to \$45.8 million in the third quarter of 2004, an increase of 11.1 percent.

"We continue to make solid progress in product development and manufacturing systems initiatives," stated Thomas M. Prescott, Align Technology's President and CEO. "Our commitment to creating long-term value for our customers, shareholders and employees is reflected in our drive to make Invisalign the treatment of choice for straightening teeth."

The net loss for the third quarter of 2005, as reported on a GAAP basis, was \$1.5 million, or loss per share of \$0.02. This compares to a GAAP net profit of \$3.3 million for the third quarter of 2004, or diluted EPS of \$0.05 per share. For comparison purposes, this also compares to a non-GAAP net profit of \$4.7 million for the third quarter of 2004 or non-GAAP diluted EPS of \$0.07. Non-GAAP net profit excludes the effects of stock-based compensation. The reconciliation of the GAAP to non-GAAP measurements for net profit (loss) and EPS is set forth below within Align Technology's financial statements.

As of September 30, 2005, Align had \$79.6 million in cash, cash equivalents, and marketable securities, compared to \$70.0 million as of December 31, 2004.

Align Webcast and Conference Call

Align Technology will host a webcast and conference call today, October 26, 2005 at 10:00 a.m. EDT, 7:00 a.m. PDT, to review the third quarter of 2005 results and discuss future operating trends and guidance. To access the webcast, click on "Webcasts & Presentations" on Align Technology's Investor Relations web site at <http://investor.aligntech.com>. To access the conference call, please dial 201-689-8341 approximately fifteen minutes prior to the start of the call. If you are unable to listen to the call, an archived web cast will be available beginning approximately one hour after the call's conclusion and will be available on our website. Additionally, a telephonic replay of the call can be accessed by dialing 877-660-6853 with account number 292 followed by # and conference number 151234 followed by #. The replay may be accessed from international locations by dialing 201-612-7415 and using the same account and conference numbers referenced above. The telephonic replay will be available through 5:30 p.m. EST on November 3, 2005.

About Align Technology, Inc.

Align Technology designs, manufactures and markets Invisalign, a proprietary method for treating malocclusion, or the misalignment of teeth. Invisalign corrects malocclusion using a series of clear, nearly invisible, removable appliances that gently move teeth to a desired final position. Because it does not rely on the use of metal or ceramic brackets and wires, Invisalign significantly reduces the aesthetic and other limitations associated with braces. Invisalign is appropriate for treating adults and older teens. Align Technology was founded in April 1997 and received FDA clearance to market Invisalign in 1998.

To learn more about Invisalign or to find a certified Invisalign doctor in your area, please visit www.invisalign.com or call 800-INVISIBLE.

Contact: investor relations, Barbara Domingo of Align Technology, Inc., +1-408-470-1000, or investorinfo@aligntech.com; or press, Shannon Mangum Henderson of Ethos Communication, Inc., +1-678-417-1767, or shannon@ethoscommunication.com, for Align.

ALIGN TECHNOLOGY, INC.
CONDENSED CONSOLIDATED STATEMENTS OF OPERATIONS
(unaudited)

(in thousands, except per share data)	Three Months Ended		Nine Months Ended	
	September 30, 2005	September 30, 2004	September 30, 2005	September 30, 2004
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Revenues	\$	50,866	\$	45,766	\$	155,961	\$	129,175
Cost of revenues		14,975		14,922		47,073		42,565
Gross profit		35,891		30,844		108,888		86,610
Operating expenses:								
Sales and marketing		21,315		13,884		61,498		40,555
General and administrative		11,715		8,263		30,949		25,196
Research and development		4,400		4,846		14,658		11,750
Total operating expenses		37,430		26,993		107,105		77,501
Profit (loss) from operations		(1,539)		3,851		1,783		9,109
Interest and other income (expense), net		326		(217)		28		(619)
Provision for income taxes		(303)		(316)		(926)		(843)
Net profit (loss)	\$	(1,516)	\$	3,318	\$	885	\$	7,647
Net profit (loss) per share								
- basic	\$	(0.02)	\$	0.06	\$	0.01	\$	0.13
- diluted	\$	(0.02)	\$	0.05	\$	0.01	\$	0.12
Shares used in computing net profit (loss) per share								
- basic		61,788		60,319		61,509		59,703
- diluted		61,788		64,055		63,129		64,298

ALIGN TECHNOLOGY, INC.
CONDENSED CONSOLIDATED BALANCE SHEETS
(unaudited)

(in thousands)	September 30, 2005	December 31, 2004

ASSETS		
Current assets:		
Cash and cash equivalents	\$ 77,354	\$ 69,659
Restricted cash	265	303
Marketable securities, short-term	1,990	--
Accounts receivable, net	29,155	28,809
Inventories, net	3,594	2,852
Other current assets	5,039	5,211
Total current assets	117,397	106,834
Property and equipment, net	24,326	21,702
Other long-term assets	3,291	2,176
Total assets	\$ 145,014	\$ 130,712
LIABILITIES AND STOCKHOLDERS' EQUITY		
Current liabilities:		
Accounts payable	\$ 3,653	\$ 3,361
Accrued liabilities	28,870	23,481
Deferred revenue	19,705	16,257
Debt obligations, current portion	417	1,849
Total current liabilities	52,645	44,948
Other long term liabilities	54	25
Total liabilities	52,699	44,973
Total stockholders' equity	92,315	85,739
Total liabilities and stockholders' equity	\$ 145,014	\$ 130,712

ALIGN TECHNOLOGY, INC.
NON-GAAP CONDENSED CONSOLIDATED STATEMENTS OF OPERATIONS
(unaudited)

Use of Non-GAAP Financial Information

To supplement our condensed consolidated financial statements presented on a GAAP basis, Align uses a non-GAAP measure of net profit (loss), which is adjusted to exclude certain costs and expenses and any associated tax effects of such adjustments. We believe that our non-GAAP net profit (loss) gives an indication of our baseline performance before other charges that are considered by management to be outside of our core operating results. In addition, our non-GAAP net profit (loss) is among the primary indicators management uses as a basis for our planning and forecasting of future periods. The presentation of this additional information should not be considered in isolation or as a substitute for net profit (loss) prepared in accordance with generally accepted accounting principles in the United States of America.

(in thousands, except per share data)	Three Months Ended		Nine Months Ended	
	September 30, 2005	September 30, 2004	September 30, 2005	September 30, 2004
Revenues	\$ 50,866	\$ 45,766	\$ 155,961	\$ 129,175
Cost of revenues	14,975	14,784	47,073	41,710
Gross profit	35,891	30,982	108,888	87,465
Operating expenses:				
Sales and marketing	21,315	13,770	61,492	39,920
General and administrative	11,715	7,754	30,943	22,588
Research and development	4,400	4,206	14,658	10,448
Total operating expenses	37,430	25,730	107,093	72,956
Profit (loss) from operations	(1,539)	5,252	1,795	14,509
Interest and other income (expense), net	326	(217)	28	(619)
Provision for income taxes	(303)	(316)	(926)	(843)
Net profit (loss)	\$ (1,516)	\$ 4,719	\$ 897	\$ 13,047
Net profit (loss) per share				
- basic	\$ (0.02)	\$ 0.08	\$ 0.01	\$ 0.22
- diluted	\$ (0.02)	\$ 0.07	\$ 0.01	\$ 0.20
Shares used in computing net profit (loss) per share				
- basic	61,788	60,319	61,509	59,703
- diluted	61,788	64,055	63,129	64,298

ALIGN TECHNOLOGY, INC.
 RECONCILIATION OF GAAP NET PROFIT (LOSS) TO ADJUSTED NON-GAAP NET PROFIT (LOSS)
 (unaudited)

(in thousands)	Three Months Ended		Nine Months Ended	
	September 30, 2005	September 30, 2004	September 30, 2005	September 30, 2004
Calculation of non-GAAP net profit (loss) excluding special items:				
Net profit (loss)	\$ (1,516)	\$ 3,318	\$ 885	\$ 7,647
Items:				
Stock-based compensation expense included in: (A)				
- cost of revenues	--	138	--	855
- sales and marketing	--	114	6	635
- general and administrative	--	509	6	2,608
- research and development	--	640	--	1,302
Non-GAAP net profit (loss) excluding special items	\$ (1,516)	\$ 4,719	\$ 897	\$ 13,047

(A) Stock-based compensation expense represents the amortization of deferred stock-based compensation recorded in connection with the granting of stock options to employees and non-employees.

SOURCE Align Technology, Inc.

-0- 10/26/2005

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 (ALGN)